Your husband or wife just did something smart — for both of you.

A two-minute read for the partner who wasn't in the room.

They just booked your **Strategic Planning Session** — because this decision affects **both of you**. Here's the short version of what moved them.

What's really at stake

- If one of you couldn't speak for yourself, your family **can't just step in**. In Massachusetts, even a spouse has to go to court — and that costs **$10,000 and up**.
- A nursing home here runs about **$15,000 a month**. One long illness can erase a lifetime of savings.
- For a typical family, doing nothing leaves **$560,000+** exposed — to court, taxes, and care costs.

The good news: all of it is avoidable with a real plan. And a real plan **isn't a stack of documents** — it's one that's actually **built** to work when your family needs it. That's the whole point of your Session.

And it's completely risk-free

You'll sit down together and walk away with a written **Family Protection Report** — exactly where your family stands, in plain English, and yours to keep. It's **$450** (normally $1,000). Here's why there's nothing to lose:

ZERO RISK

- ✓ If we don't deliver your Report → you're **refunded, every dollar**.
- ✓ If you move forward → the $450 is **credited** — the Session is free.
- ✓ If you don't → you still **keep a $1,000 Report** for $450.

There's no version of this where your family loses.

A couple of things you might be thinking

“But we already have a will.”
A will alone still guarantees probate — and does nothing if one of you is incapacitated. The Session shows you the gaps.

“Can’t we do this later?”
The protections that matter most only work if they’re in place **years early**. Waiting is the choice that costs the most.

In 25 years, no family has ever said they planned too early.

Plenty have said **“we meant to do this years ago”** — usually in the middle of a crisis. Your partner already took the first step. All that’s left is to walk in together.

Want to see what moved them?
Watch the full webinar →
montefortelawplan.com/webinar-replay · or call 978-657-7437

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